



PRESS RELEASE

TIKEHAU CAPITAL GENERAL SHAREHOLDERS' MEETING

Paris, 19 May 2020 - The Tikehau Capital general shareholders' meeting was held today behind closed doors under the chairmanship of Mr. Christian de Labriffe, Chairman of the Supervisory Board, and was broadcast on the company's website where a replay is also available.

The quorum was established at 91.16 %.

All of the resolutions proposed by the General Manager were approved, including the resolutions regarding the approval of 2019 annual financial statements and consolidated accounts, and the distribution of a dividend of €0.50 per share.

This General Meeting was an opportunity for the Manager to review the activities and results of Tikehau Capital for the fiscal year 2019, which was marked by record net new money, a strong increase in profitability and the strengthening of the Group's balance sheet.

It was also an opportunity to discuss the Group's outlook and the actions undertaken in the context of the Covid-19 pandemic and its consequences.

The proposed acquisition in the United States of Star America Infrastructure Partners, a management company specialising in infrastructures, was also discussed, as well as the implementation of the Group's ESG policy recognised by several extra-financial rating agencies, notably Sustainalytics, which placed Tikehau Capital in second position out of a total of 246 asset managers and custodians analysed.

The detailed results of voting from today's meeting will be published on the Company's website at: www.tikehaucapital.com (section: Finance/AGM/Annual Shareholders Meeting 19 May 2020).

About Tikehau Capital:

Tikehau Capital is an asset management and investment group with €25.4bn of assets under management (as at 31 March 2020) and shareholders' equity of €3.1bn (as at 31 December 2019). The Group invests in various asset classes (private debt, real estate, private equity and capital markets strategies), including through its asset

management subsidiaries, on behalf of institutional and private investors. Controlled by its managers, alongside leading institutional partners, Tikehau Capital employs more than 530 staff (as at 31 December 2019) in its Paris, London, Amsterdam, Brussels, Luxembourg, Madrid, Milan, New York, Seoul, Singapore and Tokyo offices.

Tikehau Capital is listed on the regulated market of Euronext Paris, Compartment A (ISIN code: FR0013230612; Ticker: TKO.FP)

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